



BATTERY STORAGE REBATE APPLICATION

WATER AND POWER

burbankwaterandpower.com | (818) 238-3730 | bwpcconservation@burbankca.gov

Residential and Commercial customers may receive rebates to offset some of the costs of purchasing and installing battery storage systems when installed with new or existing solar systems.

Rebates are eligible for newly installed battery with a minimum capacity of 5 kilowatt-hours (kWh). Rebated batteries will receive \$275/kWh, up to 100kWh of installed battery capacity (a limit of \$27,500), and up to the total installed cost of the battery storage system. Residential customers who are not eligible for the federal tax incentive can receive \$530/kWh, up to the total cost of the battery storage system.

1 PROVIDE BWP ACCOUNT AND ADDRESS INFORMATION

This section must system match the BWP account information shown on your BWP bill for the residence where the battery storage is installed.

NAME: _____

BWP ACCOUNT #: _____ DATE OF BIRTH: _____

PHONE: _____ EMAIL: _____

SERVICE ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

MAILING ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
(if different)

WHAT ADDRESS DO YOU WANT YOUR REBATE CHECK SENT TO? SERVICE ADDRESS MAILING ADDRESS
(The address selected must match the address on your W-9 form.)

Select this if you are a tenant at your residence and are applying on behalf of your landlord or property owner. Your landlord or property owner will be required to submit a Property Owner Permission Form.

What type of account do you have? (check one): Single-family Multi-family Commercial

2 PROVIDE DETAILS ON THIRD-PARTY FINANCIAL INCENTIVES YOU MAY HAVE RECEIVED

BWP may collect and review public information in connection with any third-party financial incentives. Failure to report such incentives may result in forfeiting all rebates under the Program and may require repayment of any rebates previously paid by BWP.

I hereby certify that (check one):

No third-party financial incentives have been received or are anticipated to be received in connection with the purchase and installation of the battery storage system identified in this application.

Total of \$ _____ in third-party financial incentives has been received or is anticipated to be received in connection with the purchase and installation of the battery storage system identified in this application.

3 PROVIDE BATTERY COSTS AND INFORMATION

3.1 PREVIOUS BATTERY STORAGE REBATES (CHECK ONE)

I have never received a rebate from BWP for a battery storage system at my current residence.

I have previously received a rebate from BWP for a battery storage system at my current residence. I am applying for a second rebate.

3.2 INCENTIVE ELIGIBILITY

Customers who aren't eligible for the federal tax credit are eligible for a larger incentive of \$530/kWh. Residential customers are no longer eligible for the tax credit, except in some cases where the battery and solar installation are leased. Commercial customers are eligible for the tax credit through December 31, 2027, and are therefore not eligible for the larger BWP incentive.

PLEASE INDICATE YOUR REBATE ELIGIBILITY? STANDARD REBATE \$275xKWH ENHANCED REBATE \$530xKWH

3.3 BATTERY STORAGE SYSTEM INFORMATION

PROVIDE THE INFORMATION FOR YOUR BATTERY STORAGE SYSTEM BELOW.			
Manufacturer	Model	kW	kWh

Use the tables below to determine your maximum rebate amount. The final issued rebate amount will be confirmed by BWP staff upon review of your application and the required attachments.

STANDARD REBATE \$275xkWh (MAX 100kWh)		OR	ENHANCED REBATE \$530xkWh (MAX 100kWh)	
kWh	\$275xkWh		kWh	\$530xkWh

3.3 BATTERY STORAGE SYSTEM COSTS

Amounts	
Cost for Battery Storage System Equipment	(A) \$
Installation Costs	(B) \$
Permit Fees	(C) \$
Total Actual Costs (A)+(B)+(C)	(D) \$
Third-party Financial Incentives	(E) \$
Net Cost (D)-(E)	(F) \$

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PROVIDE REQUIRED DOCUMENTATION

Please submit the following documentation:

This application, completed and signed.

Itemized invoices and proof of payment. The invoices must show the name, address, and telephone number of the licensed contractor, state license number, installation address, itemized installation costs, and itemized battery storage system information (including make, model number, and quantity) that matches contracts and any financial incentives received.

W-9 form, completed and signed (available at irs.gov/pub/irs-pdf/fw9.pdf). **The name and address on the W9 form must match the account holder's name and address in Step 1 of this application.**

Copy of all final permits (issued after passing an inspection from the Building & Safety Division).

Two pictures of the installed battery storage system.

Signed contract for battery/solar installation.

If applicable:

Property Owner Permission Form signed by your landlord or property owner (Only required if you are a tenant.)

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APPROVE TERMS AND CONDITIONS FOR BATTERY STORAGE REBATE PROGRAM

By signing this form, I certify that I have read and understood the terms and conditions of the Battery Storage Rebate Program printed on pages 4-5 of this application. I certify that the information and documentation I have provided are true and correct.

NAME: _____

SIGNATURE: _____ DATE: _____

Submit your application and all required documentation via mail, email, or in person.

MAIL: BWP Conservation
Attn: Battery Storage Rebate Program
P.O. Box 631 Burbank, CA 91503

EMAIL: bwpconservation@burbankca.gov
Subject: Battery Storage Rebate Program

IN PERSON AT BWP'S OFFICE:
164 W. Magnolia Blvd., Burbank, CA 91502

TERMS AND CONDITIONS

The Battery Storage Rebate Program (the Program”) by Burbank Water and Power (BWP) provides Customers rebates applicable against some of the costs of purchasing and installing qualifying battery storage systems.

ELIGIBLE CUSTOMERS

The Program is open to all BWP electric Customers (Customers).

QUALIFYING BATTERY STORAGE SYSTEMS

Qualifying Battery Storage Systems must meet the following requirements:

Battery Storage System Conditions: Qualifying battery storage systems must be purchased new and unused. Any units gifted, resold, rebuilt, rented, leased, received from warranty insurance claims, won as a prize, or new parts installed in existing units do not qualify.

Certification: Qualifying battery storage systems must be certified and listed by a nationally recognized testing laboratory (NRTL) as identified by the US Occupational Safety and Health Administration (e.g., Underwriters Laboratories or UL).

Installation: The battery storage system must be installed as part of a new or existing solar system.

Size: The battery storage system must have a minimum capacity of 5kWh.

Permits, Inspection, and Audits: All electric equipment necessary for the proper and safe installation and operation of battery storage systems must comply with all applicable requirements (including without limitation all required permits and inspections) from any codes, rules, and regulations from state, county, and city governments and any other restrictions from any other persons or organizations having authority, rights and/or privileges over such installation and operation (including, without limitation, property owners, and/or homeowner associations). The installed system and equipment must have received permits with a final status from the City of Burbank.

Operation: Batteries must be programmed to discharge a minimum of 80% of their capacity, daily, during BWP’s peak period (4pm – 7pm). Customers who participate in the program are required to verify battery programming to BWP upon request.

Other Technical Requirements: Qualifying batteries must be able to receive signals in order to participate in demand response/load control programs.

ELIGIBLE INSTALLATION COSTS

Eligible installation costs are limited to direct costs for hardware, battery storage system equipment, permits, and labor in connection with the deployment of panels, circuit breakers and meter sockets, electrical conduits, wiring, junction boxes, disconnects, switches, and fuses, together with connecting qualifying battery storage systems. However, costs incurred for the purchase and installation

of the solar system only are not eligible. Similarly, battery storage system operation and maintenance costs (e.g., extended warranties, service contracts) are not eligible costs under the Program.

APPLICATION AND REBATES

Application Submission: The BWP Customer of record for the eligible premises must submit a complete and signed application along with all required documentation (as defined in the Program application) to BWP. Applications must be submitted no later than six months from the installation date.

Applications Processing: Applications are accepted on a first come, first served basis, and processed in the order received.

Funds are limited and rebates are not guaranteed. BWP may waitlist applications if funding is anticipated to become insufficient. BWP may also suspend Program enrollment and stop accepting applications until additional funding is available.

Maximum Rebate Amount: Rebate amounts are subject to change at any time and may be greater or less than the value shown in a Program application. The rebate amount will be determined based on the total cost of the battery storage system(s) and eligible installation costs, minus any other financial incentives or rebates received or to be received from third parties for the purchase and deployment of the battery storage system (the “Net Cost”). The rebate amount cannot exceed the Net Cost paid by eligible Customers. Failure by Customers to report to BWP all third-party financial incentives actually received or expected to be received in connection with the purchase and installation of qualifying battery storage systems may result in forfeiting any rebates under the Program and may require repayment of any previously paid rebates.

Rebate Limits: Customers may only receive a rebate for the first 100kWh of battery storage capacity. Customers may install larger batteries as part of the program, but additional capacity is not eligible for the per kWh rebate.

Documents: Applications received by BWP that do not meet the Program requirements will be considered ineligible for a rebate. BWP is not responsible for documents lost, destroyed, or delayed by the mail carrier. Submitted rebate applications and accompanying documents become the property of BWP. BWP may interpret documentation submitted by applicants at BWP’s sole discretion.

OTHER TERMS AND CONDITIONS

Service Period: Customers agree to maintain the battery storage system installation for a period of ten years from the battery storage system installation date.

On-site Inspections: BWP reserves the right to inspect the battery storage system with reasonable notice before or after a rebate payment, but in no event later than on the last day of the Service Period. Customers agree to provide BWP's representative with reasonable access to the installation location and verification of battery program settings during normal business hours.

Participation in future programs: The Customer agrees to participate in future programs for demand response or load control in which the installed battery storage system would be eligible.

Rebate Repayment: Customers shall reimburse BWP the rebates received through the Program on a prorated basis over the Service Period or shall otherwise forfeit any rebate payable under the Program if BWP: (i) is not allowed reasonable access to the battery storage system for inspection purposes by an authorized BWP representative or is not allowed access to documents for any audit, (ii) determines that the deployed battery storage system and its operation do not meet the Program's terms and conditions,

(iii) determines that the Customer is not in compliance with applicable laws, rules and regulations applicable to the operation of the battery storage system and (iv) determines that the Customer application is false, misleading or inaccurate,

(iv) the Customer refuses to participate in a BWP demand response or load control program for which the battery would be eligible.

No Warranty: BWP makes no warranty and is not responsible for any representations, whether expressed or implied, including, but not limited to, the warranty of merchantability, fitness, performance, and longevity for any particular purpose, use, or application of the items or measures, manufacturers, dealers, contractors, or any other third parties, materials, workmanship, the quality, safety and/or installation of the items or measures, effects on pollutants, or any other matter with respect to the Program. Moreover, BWP shall not be responsible for the workmanship including quality of installation, or the installer's failure to comply with applicable safety

standards as it relates to the installed equipment.

Data: BWP may utilize, without compensation, data generated by the use of the battery storage system to improve BWP services, conduct studies, and for any other purposes in furtherance of BWP's operations. Such data may also be provided to third parties for research and grant purposes and/or as required by law.

Terms and Conditions: Implementation and interpretation of the terms and conditions of this Program are at the sole discretion of BWP, provided that if any of the foregoing terms and conditions are held invalid, illegal, or unenforceable by a court of law having jurisdiction, such decision will not affect the validity, legality, and enforceability of the remaining terms and conditions. The Program may be modified or terminated without prior notice.

Indemnification: To the fullest extent provided by law, Customer holds the City, its elected officials, officers, agents, and employees, harmless from all claims, demands, lawsuits, judgments, damages, losses, injuries or liability to Customer, to Customer's employees, to Customer's contractors or subcontractors, or to the owners of Customer's firm, which damages, losses, injuries or liability occur or which are connected, directly or indirectly, with Customer's application or participation in the Program or in connection with the design, purchase, installation, maintenance, operation, removal or use of eligible or deployed battery storage systems (Program Participation). Customer shall investigate, defend, and indemnify City, its elected officials, officers, agents, and employees, from any claims, lawsuits, demands, judgments, and all liability arising out of, directly or indirectly, any error, negligence, recklessness, or omission of customer or any of customer's officers, agents, employees, representatives, sub-customers, or subcontractors, or the willful misconduct of customer or any of customer's officers, agents, employees, representatives, sub-customers, or subcontractors, in connection with the program participation.